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JUL 25 2016

S.D. SEC. OF STATE

439667

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Of Counsel

July 21, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Redfield School District 56-4
Spink, Hand and Faulk Counties, South Dakota
\$15,095,000 General Obligation Bonds, Series 2016A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

REDFIELD SCHOOL DISTRICT 56-4
SPINK, HAND AND FAULK COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2016A

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

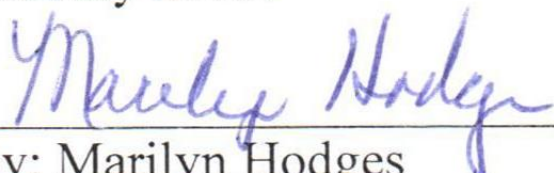
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Redfield School District 56-4.
2. Designation of issue: General Obligation Bonds, Series 2016A
3. Date of issue: July 7, 2016
4. Purpose of issue: To provide funds for the construction of a new k-12 school building, equipping and furnishing the same and paying cost of issuance.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$15,095,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2016A is true and correct on this 7th day of July 2016.


By: Marilyn Hodges
Its: Business Manager

\$15,095,000

Redfield School District, South Dakota

Unlimited Tax General Obligation Bonds, Series 2016

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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/07/2016	-	-	-	-
06/01/2017	-	-	457,515.00	457,515.00
12/01/2017	295,000.00	2.000%	254,175.00	549,175.00
06/01/2018	295,000.00	2.000%	251,225.00	546,225.00
12/01/2018	300,000.00	2.000%	248,275.00	548,275.00
06/01/2019	300,000.00	2.000%	245,275.00	545,275.00
12/01/2019	305,000.00	2.000%	242,275.00	547,275.00
06/01/2020	310,000.00	2.000%	239,225.00	549,225.00
12/01/2020	310,000.00	2.000%	236,125.00	546,125.00
06/01/2021	315,000.00	2.000%	233,025.00	548,025.00
12/01/2021	320,000.00	2.000%	229,875.00	549,875.00
06/01/2022	320,000.00	2.000%	226,675.00	546,675.00
12/01/2022	325,000.00	2.000%	223,475.00	548,475.00
06/01/2023	325,000.00	3.000%	220,225.00	545,225.00
12/01/2023	330,000.00	3.000%	215,350.00	545,350.00
06/01/2024	335,000.00	3.000%	210,400.00	545,400.00
12/01/2024	340,000.00	3.000%	205,375.00	545,375.00
06/01/2025	345,000.00	3.000%	200,275.00	545,275.00
12/01/2025	355,000.00	3.000%	195,100.00	550,100.00
06/01/2026	360,000.00	3.000%	189,775.00	549,775.00
12/01/2026	365,000.00	3.000%	184,375.00	549,375.00
06/01/2027	370,000.00	4.000%	178,900.00	548,900.00
12/01/2027	375,000.00	4.000%	171,500.00	546,500.00
06/01/2028	385,000.00	4.000%	164,000.00	549,000.00
12/01/2028	390,000.00	4.000%	156,300.00	546,300.00
06/01/2029	400,000.00	4.000%	148,500.00	548,500.00
12/01/2029	405,000.00	4.000%	140,500.00	545,500.00
06/01/2030	415,000.00	4.000%	132,400.00	547,400.00
12/01/2030	425,000.00	4.000%	124,100.00	549,100.00
06/01/2031	430,000.00	4.000%	115,600.00	545,600.00
12/01/2031	440,000.00	4.000%	107,000.00	547,000.00
06/01/2032	450,000.00	4.000%	98,200.00	548,200.00
12/01/2032	460,000.00	4.000%	89,200.00	549,200.00
06/01/2033	465,000.00	4.000%	80,000.00	545,000.00
12/01/2033	475,000.00	4.000%	70,700.00	545,700.00
06/01/2034	485,000.00	4.000%	61,200.00	546,200.00
12/01/2034	495,000.00	4.000%	51,500.00	546,500.00
06/01/2035	505,000.00	4.000%	41,600.00	546,600.00
12/01/2035	515,000.00	4.000%	31,500.00	546,500.00
06/01/2036	525,000.00	4.000%	21,200.00	546,200.00
12/01/2036	535,000.00	4.000%	10,700.00	545,700.00
Total	\$15,095,000.00	-	\$6,702,615.00	\$21,797,615.00

Yield Statistics

Bond Year Dollars	\$180,260.50
Average Life	11.942 Years
Average Coupon	3.7182938%
Net Interest Cost (NIC)	3.1992999%
True Interest Cost (TIC)	3.0385436%
Bond Yield for Arbitrage Purposes	2.4824124%
All Inclusive Cost (AIC)	3.0602913%

IRS Form 8038

Net Interest Cost	2.8949927%
Weighted Average Maturity	12.054 Years

Redfield School District | SINGLE PURPOSE | 6/ 9/2016 | 8:25 AM

Dougherty & Company LLC
Public Finance